



Modern Engineering and Projects Limited

Shaping the Road Ahead

Date: October 18, 2023

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

BSE SCRIP CODE: 539762

Sub: Reconciliation of Share Capital Audit Report for the quarter ended September 30, 2023

Dear Sir/ Madam,

Please find enclosed the Reconciliation of Share Capital Audit in accordance with Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on September 30, 2023.

Kindly take the same on records.

Thanking you,

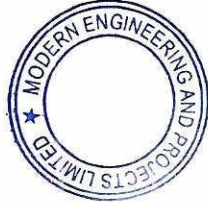
Yours faithfully,

For Modern Engineering and Projects Limited

Shashikant Bhoge

Director

DIN: 05345105



Formerly known as Modern Converters Ltd

Regd. Office : Unit 103 & 104, Plot 215, 10th Floor, Free Press House, Nariman Point, Mumbai, Maharashtra - 400021

☎ : +91-22-6666 6007 | ✉ : info@mep.ltd | 🌐 : www.mep.ltd | CIN : L01132MH1946PLC381640



RAMESH CHANDRA MISHRA & ASSOCIATES
Company Secretary in Practice & Corporate Legal Advisor

Date: 17th October, 2023

To,
The Board of Directors
MODERN ENGINEERING AND PROJECTS LIMITED
(Formerly known as MODERN CONVERTERS LIMITED)
Unit No 103/104, Plot -215, Free Press House,
10th Floor, Free Press Journal Marg,
Nariman Point, Mumbai 400021.

SUBJECT: RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2023.

I have examined the relevant books, registers, forms, documents and papers produced electronically before us by MODERN ENGINEERING AND PROJECTS LIMITED (Formerly known as MODERN CONVERTERS LIMITED) ('the Company') and its Registrars and Transfer Agent (RTA), PURVA SHAREGISTRY (INDIA) PVT. LTD., having Office at 9, Shiv Shakti Industrial estate, J R Boricha Marg. opp. Lodha Excelus, Lower Parel (east), Mumbai - 4000 011 in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to best of my information and according to the explanations given to me and based on such verification as considered necessary I hereby certify in respect of the quarter and half Year ended 30th September, 2023 that:

1.	For the quarter ended	30 th September, 2023	
2.	ISIN	INE250S01015	
3.	Face Value	Rs.10/-	
4.	Name of the Company	M/s. Modern Engineering and Projects Limited (Formerly known as Modern Converters Limited)	
5.	Registered Office Address	Unit No. 103/4 Plot - 215, Free press House, Fl- 10 Free Press Journal Marg Nariman Point Mumbai 400021	
6.	Correspondence Address	Unit No. 103 & 104 ,10: Floor, Free press House, Plot No. 215, Backbay Reclamation, Nariman Point, Mumbai 400021	
7.	Telephone and Fax Nos.	+91-22-6666-6007	
8.	Email Address	cs@mep.ltd	
9.	Names of the Stock Exchanges where the company's securities are listed	BSE Limited	
10.	Issued Capital	Number of Shares	% of total Issued Capital
		30,90,000	100%
11.	Listed Capital (Exchange wise)	30,90,000	100%
12.	Held in dematerialized form in CDSL	25,40,763	82.23%



13.	Held in dematerialized form in NSDL	5,28,762	17.11%
14.	Physical	20,475	0.66%
15.	Total No. of Shares (12+13+14)	30,90,000	100%
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	There is no difference.	
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:		
Particulars***	No. of Shares	Applied for Listing	Listed on Stock Exchanges (Specify Names)
			Whether intimated to CDSL
			Whether intimated to NSDL
			In principal approval pending for SE(Specify Names)
NA	NA	NA	NA
18.	Register of members updated (Yes/No)	Yes	
	If not, updated which date	Not Applicable	
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	NIL	
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable	
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:	Not Applicable	
	Total No. of demat requests	No. of requests	No. of Shares
	Confirmed after 21 days	NIL	NIL
	Pending for more than 21 days	NIL	NIL
22.	Name, Telephone & Fax No. of Compliance Officer of the Company	*Ms. Beena Khandelwal Company Secretary cum compliance officer Membership No.: A69067 Tel No: +91-22-6666-6007	

Beena



23.	Name, Address, Tel & Fax No. Regn. No. of CA/ CS	Mr. Ramesh Chandra Mishra Company Secretary in Practice Membership No.: FCS: 5477 COP No: .3987 Add: 129-B Ansa Industrial Estate, Saki Vihar Road, Saki Naka, Andheri East Mumbai-400072. Phone no: 022-42153479
24.	Appointment of common agency for share registry work	If yes (Name and Address): YES
		PURVA SHAREGISTRY (INDIA) PVT. LTD. having office at 9 Shiv Shakti Industrial Estate, J R Boricha Marg. Opp. Lodha Excelus, Lower Parel (East), Mumbai - 4000 011. TEL: 022-2301 6761/8261 FAX: 022-2301 2517 E-MAIL: support@purvashare.com
25.	Any other details that the CA/ CS may like to provide (e. g., BIFR Company, delisting from SE)	This report is based on the documents received online from the RTA.

*** Resigned from the post of company secretary and Compliance officer w.e.f. September 30, 2023.**

In my opinion and to best of my information and according to the explanations given to me and based on such verification as considered necessary I hereby certify in respect of the quarter and half Year ended **30th September, 2023.**

For Ramesh Chandra Mishra & Associates

Ramesh Chandra Mishra
Practicing Company Secretary
Membership No.: FCS 5477
COP No.: 3987



Date: 17th October, 2023
Place: Mumbai

UDIN NO.: F005477E001346071
Peer Review Certificate No.: 1133/2021